

WEEKLY REPORT

MARKET REPORT FOR APRIL 29TH, 2022

PRODUCTS

EQUITY

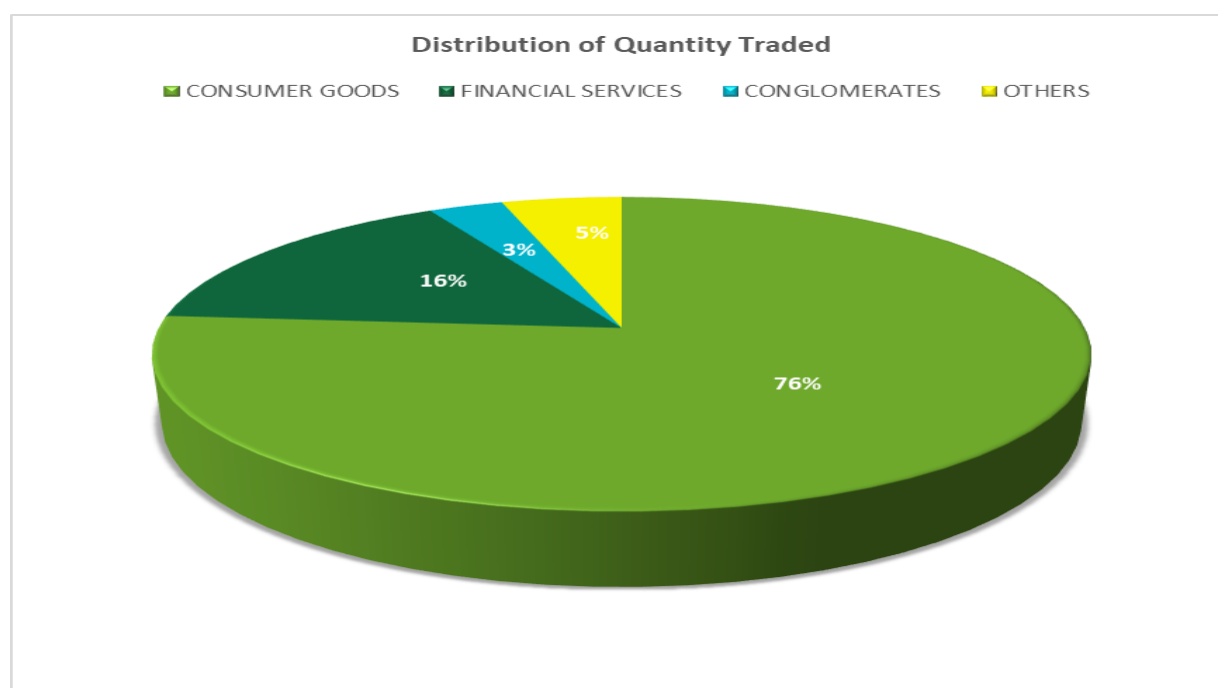
A total turnover of 8.205 billion shares worth N49.145 billion in 28,622 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.302 billion shares valued at N17.813 billion that exchanged hands last week in 20,212 deals.

The Consumer Goods Industry (measured by volume) led the activity chart with 6.259 billion shares valued at N29.309 billion traded in 5,225 deals; thus contributing 76.28% and 59.64% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 1.301 billion shares worth N9.125 billion in 11,551 deals. The third place was The Conglomerates Industry, with a turnover of 247.477 million shares worth N334.894 million in 1,348 deals.

Trading in the top three equities namely Honeywell Flour Mills Plc, FCMB Group Plc and Transnational Corporation Of Nigeria Plc (measured by volume) accounted for 6.924 billion shares worth N27.951 billion in 2,237 deals, contributing 84.39% and 56.87% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Apr-22	5,711	328,391,904	4,038,454,773.37	111	43	16	52
26-Apr-22	6,468	464,733,314	7,010,102,965.86	115	28	23	64
27-Apr-22	5,033	246,703,657	2,320,770,120.59	112	18	23	71
28-Apr-22	5,032	759,648,190	5,536,180,173.61	114	34	17	63
29-Apr-22	6,378	6,405,732,462	30,239,490,691.35	111	36	12	63



WEEKLY REPORT

ETP

A total of 5,202 units valued at N320,564.37 were traded this week in 13 deals compared with a total of 20,137 units valued at N365,231.58 transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	4	5,105	94,238.29
2	VSPBONDEF	1	50	10,035.00
3	NEWGOLD	6	27	236,185.88
4	VETBANK	1	10	43.40
5	VETGOODS	1	10	61.80
	TOTAL	13	5,202	340,564.37

BONDS

A total of 45,531 units valued at N48.070 million were traded this week in 19 deals compared with a total of 62,425 units valued at N66.802 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	15	39,501.00	41,150,083.71
2	FGSUK2025S2	4	6,030.00	6,919,524.12
	TOTAL	19	45,531	48,069,607.83

INDEX MOVEMENT

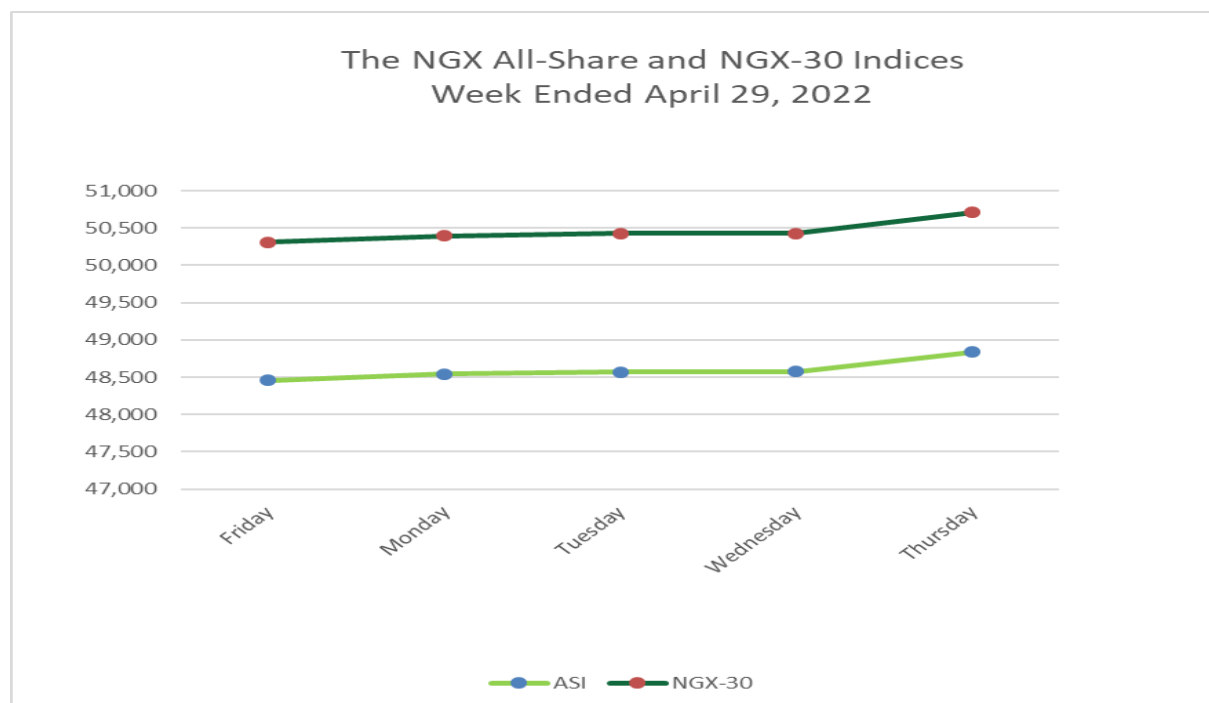
The NGX All-Share Index and Market Capitalization appreciated by 2.43% to close the week at 49,638.94 and N26.761 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Banking and NGX Afr. bank value which depreciated at 1.50%, and 1.21% while, NGX Asem, NGX Growth and NGX Sovereign indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 22/4/2022	WEEK CLOSE 29/4/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	48,459.65	49,638.94	1,179.29	2.43	5.69	5.69	16.21
NGX-Main Board Index	2,036.41	2,093.19	56.78	2.79	6.09	6.09	19.72
NGX 30 Index	1,847.20	1,886.26	39.06	2.11	5.31	5.31	9.52
NGX CG Index	1,338.99	1,367.90	28.91	2.16	7.16	7.16	7.03
NGX Premium Index	4,722.54	4,818.13	95.59	2.02	7.21	7.21	15.60
NGX Banking Index	441.42	434.82	-6.60	-1.50	6.24	6.24	7.08
NGX Pension Index	1,803.84	1,858.37	54.53	3.02	9.03	9.03	14.43
NGX Insurance Index	186.66	193.06	6.40	3.43	3.71	3.71	-2.55
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	1,045.81	1,033.18	-12.63	-1.21	6.70	6.70	-0.54
NGX AFR Div Yield Index	3,241.62	3,390.48	148.86	4.59	14.31	14.31	32.47
NGX MERI Growth Index	2,161.88	2,289.22	127.34	5.89	11.91	11.91	26.83
NGX MERI Value Index	2,313.78	2,333.79	20.01	0.86	9.69	9.69	9.31
NGX Consumer Goods Index	581.22	618.11	36.89	6.35	11.54	11.54	4.89
NGX Oil/Gas Index	475.84	524.38	48.54	10.20	19.06	19.06	51.99
NGX Lotus II	3,126.67	3,170.16	43.49	1.39	2.50	2.50	5.34
NGX Industrial Goods Index	2,174.20	2,185.28	11.08	0.51	3.25	3.25	8.81

WEEKLY REPORT

NGX Growth Index	1,446.50	1,446.50	0.00	0.00	0.00	0.00	13.93
NGX Sovereign Bond Index	860.96	860.96	0.00	0.00	0.31	0.31	0.00



SUMMARY OF PRICE CHANGES

Fifty-six (56) equities appreciated in price during the week, higher than Fifty (50) equities in the previous week. Twenty-six (26) equities depreciated in price, lower than Twenty-nine (29) equities in the previous week, while seventy-four (74) equities remained unchanged lower than seventy-seven (77) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	2.33	3.00	0.67	↑ 28.76
ACADEMY PRESS PLC.	1.17	1.47	0.30	↑ 25.64
CADBURY NIGERIA PLC.	8.40	10.25	1.85	↑ 22.02
CHAMPION BREW. PLC.	2.08	2.52	0.44	↑ 21.15
UPDC PLC	0.89	1.07	0.18	↑ 20.22
NIGERIAN BREW. PLC.	48.70	57.10	8.40	↑ 17.25
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.02	1.19	0.17	↑ 16.67
SEPLAT ENERGY PLC	1030.00	1200.00	170.00	↑ 16.50
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.36	1.58	0.22	↑ 16.18
AIICO INSURANCE PLC.	0.68	0.79	0.11	↑ 16.18

WEEKLY REPORT

10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAPPAUL GOLD & VENTURES PLC	0.34	0.30	-0.04	↓ -11.76
NPF MICROFINANCE BANK PLC	2.20	1.98	-0.22	↓ -10.00
ETERNA PLC.	6.65	6.02	-0.63	↓ -9.47
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.25	5.85	-0.40	↓ -6.40
FIDELITY BANK PLC	4.05	3.80	-0.25	↓ -6.17
OKOMU OIL PALM PLC.	155.00	147.00	-8.00	↓ -5.16
HONEYWELL FLOUR MILL PLC	3.90	3.70	-0.20	↓ -5.13
CONSOLIDATED HALLMARK INSURANCE PLC	0.64	0.61	-0.03	↓ -4.69
CORONATION INSURANCE PLC	0.46	0.44	-0.02	↓ -4.35
AXAMANSARD INSURANCE PLC	2.54	2.44	-0.10	↓ -3.94

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Wema Bank Plc	28/04/2022	N3.67	N0.24	Nil	N3.43
2	Glaxo Smithkline Consumer Nig Plc	25/04/2022	N6.25	N0.45	Nil	N5.80
3	Infinity Trust Mortgage Bank Plc	25/04/2022	N1.32	N0.05	Nil	N1.27
4	Fidelity Bank Plc	25/04/2022	N4.05	N0.35	Nil	N3.70
5	Total Energies Marketing Nigeria Plc	25/04/2022	N238.50	N18.20	Nil	N220.30
6	AXA Mansard Insurance Plc	29/04/2022	N2.55	N0.25	Nil	N2.30
7	Okomu Oil Palm Plc	25/04/2022	N155.00	N8.00	Nil	N147.00

CORPORATE ACTION

SEPLAT ENERGY PLC :

Closure of Register for Interim Dividend for the Period Ended 31 March 2022

Proposed Dividend: US2.5cents (United States Two Point Five Cents) per Ordinary Share of N0.50k each

Proposed Bonus: Nil

Qualification Date: 30th May 2022

Closure Date: 31st May 2022

AGM Date Not Applicable

Payment Date: 24th June 2022

WEEKLY REPORT

VETIVA BANKING ETF:

Closure of Register for 2021 Final Distribution

Proposed Distribution:	₦ 0.025 per unit
Proposed Bonus:	Nil
Qualification Date:	Friday 29th April 2022
Payment Date:	Friday 13th May 2022

DERIVATIVES

MARKET SUMMARY – Week Ending April 29, 2022				
Contract Name	Volume Traded	Value Trade d (N)	Daily Settlement Price DSP (N)	Open Interest OI
NGX30M2	-	-	1,895.96	1
NGX30U2	-	-	1,919.25	-
NGXPENSIONM2	-	-	1,867.82	-
NGXPENSIONU2	-	-	1,890.87	1
TOTAL	-	-		2

There was no trade recorded. However, the number of Open Interest (OI) remains at two(2) contracts.

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